

What to Bring:

- Proof of identification (government issued photo ID)
- Original, signed Social Security cards for you, your spouse, and dependents
- An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse, and your dependents if you do not have a Social Security number
- Proof of foreign status, if applying for an ITIN
- Birth dates for you, your spouse, and your dependents on the tax return
- Wage and earning statements (Form W-2, W-2G, 1099-R, 1099-Misc) from all employers
- Interest and dividend statements from banks (Forms 1099)
- All Forms 1095, Health Insurance Statements
- Health Insurance Exemption Certificate, if received
- A copy of last year's federal and state tax returns, if available
- Proof of bank account routing and account numbers for direct deposit, such as a blank check
- Total paid for daycare provider and the daycare provider's tax identifying number such as their Social Security number or business Employer Identification Number
- Forms 1095-A, B, or C, Affordable Health Care Statements. Copies of income transcripts from IRS and state, if applicable
- To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign required forms

Brought to you by:

Axiom Bank, BB&T Bank, Bank of America, Bethune-Cookman University, City of Daytona Beach, City of DeLand, Community Foundation of East Central Florida, Daytona Beach Housing Authority, Daytona State College, FDIC, Florida Community Bank, Florida Prosperity Partnership, Goodwill Job Center, NE Florida Community Action Agency, SeaCoast Bank, Stetson University, Taxpayers Advocate Service, TD Bank, Volusia County Human Services, VyStar Credit Union, Wells Fargo Bank

